

MF Global Fxa Securities, Ltd.

Balance Sheet

as of September 30th, 2009 in JPY

ASSETS

<<Current assets>>

Cash and Deposit	637,377,616	
Deposit for Customers	414,113,501	
Accrued Income	8,525,862	
Accrued revenue	577,500	
Prepaid Expense	11,859,904	
Suspense payment	26,325,276	
Deposit in Clearing Houses	1,368,331,958	
Trust Account for FX Customers	3,500,000,000	
Trust Account for Securities Customers	1,000,000	
Total Current Assets		5,968,111,617

<<Fixed Assets>>

<<Tangible Fixed Assets>>

Building Equipment	3,996,805	
Sundry Assets	699,957	
Miscellaneous Equipment	3,000,469	
Total Tangible Fixed Assets	7,697,231	

<<Intangible Fixed Assets>>

Telephone Rights	248,190	
Total Intangible Fixed Assets	248,190	

<<Investment and Other Assets>>

Investments	2,000,000	
Guarantee Deposit	80,463,767	
Long Term Prepaid Expense	707,823	
Reserve of Insurance	7,980	
Total Investment and Other Assets	83,179,570	

Total Fixed Assets 91,124,991

<<Deferred Assets>>

Development Costs	7,076,570	
Total Deferred Assets		7,076,570

TOTAL ASSETS

6,066,313,178

LIABILITIES

<<Current Liabilities>>

accrued liabilities	2,356,559	
payable deposit	6,520,445	
temporary receipt	8,832,262	
Margin deposit by customers	2,772,485,338	
Total Current Liabilities		2,790,194,604
TOTAL LIABILITIES		2,790,194,604

NET ASSET

<<Share holders Equity>>

Capital Stock	70,000,000	
Capital Surplus		
Capital Reserve	50,400,000	
Total Capital Surplus	50,400,000	
Earned Surplus		
Other Earned Surplus		
Surplus at the beginning of the period	3,155,718,574	
Total other earned surplus	3,155,718,574	
Total Earned Surplus	3,155,718,574	
Total Shareholder's Equity		3,276,118,574
TOTAL NET ASSET		3,276,118,574
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY		6,066,313,178

Profit and Loss Statement**From April 1st 2010– September 30th 2010**

<<SALES VOLUME>>

Sales	10,297,412	
Trade Income	962,129,015	
Total Sales Volume		972,426,427
Total Gross Profit		972,426,427
<<Selling General and Administration Expense		
Total Selling, General and Administration Expense		358,057,096
Operating profit		614,369,331

<<Non Operating Income		
Interest and Dividend Income	1,068,747	
Miscellaneous Income	536,625	
Total Non-Operating Income		1,605,372
<<Non Operating Expenses>>		
Bad-debt Loss	1,237,708	
Total Non-Operating Expense		1,237,708
Recurring Profit		614,736,995
<<Extraordinary Loss>>		
Loss on Sale of Fixed Assets	30,000	
Total Extraordinary Loss		30,000
Net Income before Taxes		614,706,995
NET INCOME		614,706,995